

# Portfolio Construction Industry 2025 program

## Registration and Morning Networking

### Session I. - What Is the Construction Industry Waiting For?

*After the booming years, unfortunately, the period of lean years has returned for the domestic construction industry, with fewer orders, investments, and constructions. But what can and must the most educated, professional, and ambitious players in the sector do to successfully navigate the tougher years and ensure that, when the next period of growth arrives, they are not struggling but are stronger and ready at the starting line? Efficiency in all aspects! But how?*

#### **08:55 - 09:00 The Leaders and Decision-Makers of the Hungarian Construction Industry Are United for the Seventh Time**

Speaker:

**Gergely Ditróy**, Business Development Director, Portfolio

#### **09:00 - 09:25 Is a Shift in State Involvement on the Way?**

Speaker:

**Regó László**, State Secretary for Architecture, Ministry of Construction and Investment

#### **09:25 - 09:40 A Way Out for the Construction Industry! - There Will Be Projects, but Only for the Best!**

Speaker:

**Dr Ernő Takács**, Chairman, IFK

#### **09:40 - 09:55 Without the Latest Technological and Digital Solutions, the Industry Will Fail**

Speaker:

**Ádám Dálnoki**, CEO, BauApp Kft.

**09:55 - 10:45 Panel Discussion: The Miracle Weapon of Efficiency Has Been Knocking at the Construction Industry's Door for a While Now. It Is Time To Let It In!**

**AI, Technology, the Future of Construction, Contech, Digitisation, Data Analysis, Prefabrication**

Moderator: **Dávid Tibor**, Vice President, ÉVOSZ, CEO, Masterplast

Conversation participants:

**András Cserkúthy**, Executive Director, GLT Delta Ltd.

**Géza Florovits**, CIO, IT Management Strategy, Market Építő Zrt.

**Zoltán Hamar**,

**Balázs Sabathiel**, cégvezető, HungaroCAD Informatikai Kft.

**Krisztián Vatai**, CEO, FDB-Projekt Kft.

## **Refreshments and Coffee Break**

## **Session II/A - Soaring Engineering and Mandatory Efficiency**

**Moderator: Levente Hörömpöli-Tóth**, Journalist, Portfolio

### **11:15 - 11:30 Presentation**

Speaker:

**Balázs Zuggó**, Managing Director, Daikin Hungary Kft.

### **11:30 - 11:45 Presentation**

Speaker:

**Gellért Vigh**, Solution & product manager CEE, Lindab

**11:45 - 12:30 Panel Discussion: Mechanical Engineering - A Thriving Sector in Construction**

**Mechanical engineering is soaring! No question about it. Our buildings increasingly demand solutions essential for quality, comfort, sustainability, and cost-effectiveness. But what are the limitations? What are the challenges? How can mechanical engineering contribute to improving efficiency?**

Moderator: **Zsuzsa Pálfalvi**, Director of FM - NEO Property Services, ESG

Working Group Leader - LEO

Conversation participants:

**Gábor Bíró**, COO, Spányi Partners Zrt

**Zoltán Csipszer**, CEO, Lindab

**Tamás Gegesi Kiss**, Managing Director, Gépész Centrál Kft.

**Levente Nagy-Gál**, Sustainability & Energy Efficiency Consultant, Schneider Electric

**Balázs Zuggó**, Managing Director, Daikin Hungary Kft.

## **Session II/B - More Efficient Planning**

**Moderator: Roxána Pásztor**, Sustainability Project Leader, Portfolio

**11:15 - 11:50 4 Mobile Operators, 1 Table - Who Is Building the Digital Foundations of Real Estate Development?**

**Four mobile operators, one mission: laying the foundations of the digital future. Never before have modern construction and telecommunications been so intertwined, yet collaboration between these industries remains a challenge. Smart buildings, sustainable developments, and digital infrastructure are inseparable parts of future real estate projects - but who will build and finance this digital "utility"?**

Moderator: **Tamás Csaba Bóday**, Chief Commercial Officer (CCO), CETIN Hungary

Speakers:

**Szabolcs Bartók**, Head of Access Network, One Magyarország Zrt. - a 4iG Csoport tagja

**Sándor Markovics**, Partner&Product Chapter Lead, Regulatory&Wholesale tribe, Magyar Telekom Nyrt.

**Tibor Nagy**,

**Dániel Székely**, Managed Services Director, Yettel

**11:50 - 12:05 Let's Open Your Eyes! - Opportunities for Recycling  
Construction and Demolition Waste**

**Structures are enormous material reservoirs, with their components becoming available again upon demolition. However, in most cases, extracted raw materials are repurposed as filler in road construction projects. Actual recycling happens only to a small extent, resulting in very weak circularity and a continued high demand for primary materials. The presentation will review the factors hindering the recycling and market placement of secondary materials derived from construction and demolition waste, as well as examine the recycling potential of different fractions.**

Speaker:

**Prof. Dr. Anita Boros**, Head of the Analysis Centre, Centre for Circular Economy Analysis and Knowledge founded by Hungarian University of Agricultural and Life Sciences (MATE)

**12:05 - 12:15 Presentation**

Speaker:

**Alexander Haritonov**, BIM Manager, TAKENAKA EUROPE GmbH. Hungary Branch

**12:15 - 13:00 Panel Discussion: Engineers in the Service of Efficiency -  
More Is Needed Than Usual!**

Moderator: **Ernő Wagner**, President, Magyar Mérnöki Kamara

Conversation participants:

**Csaba Borbély**, Regional Manager, PlanRadar

**Péter Reicher**, Country Manager, Graphisoft SE

**Dr. Szabolcs Rózsa**, Professor, Dean, BME - Építőmérnöki Kar

**Attila Tóth**, President, CÉH Planning, Developing and Consulting Inc.

## **Lunch and Informal Business Discussions**

### **Session III/A**

**Moderator: Levente Hörömpöli-Tóth**, Journalist, Portfolio

### **13:40 - 14:20 Panel Discussion: In the Enchantment of Train Stations - A Gold Reserve for the Construction Industry?**

Moderator: **Gábor Kiss**, Managing Director, Metrodom Kivitelező Kft., IFK, Vice-chairman

Conversation participants:

**Ádám Banai PhD, MRICS**, Executive director for monetary policy instruments, financial stability and foreign reserve management, Magyar Nemzeti Bank

**Gergely Nagy**, Corporate Regional Manager, OTP Bank

**Roland Papp**, Head of Department, Ministry of National Economy

**Dr. Máté Uzsoki**,

### **14:20 - 15:00 Panel Discussion**

Moderator: **Bence Orosz**, Digital Product Manager, Terc Kft.

Conversation participants:

**Zoltán Csukás**, Deputy CEO, PREbeton Zrt.

**Attila Juhász**, Újház Zrt., Chairman of the Board, ÉVOSZ Magyar Építőanyag-kereskedelmi Tagozat, Chairman

**János Potos**, Member of the Board responsible for Sales and Marketing, Wienerberger Zrt.

**László Szarka**, President, MÉASZ

## **Session III/B - Gold Reserves**

**Moderator: Roxána Pásztor**, Sustainability Project Leader, Portfolio

### **13:45 - 14:00 Előadás**

Speaker:

**Bernadett Dárdai-Bozsó**, Senior Engineer - Technical Support, Wicon

### **14:00 - 14:45 Panel Discussion: Should Buildings Have a Soul? - The Responsibility and Challenges of Architecture**

Moderator: **Gábor Radványi**, Chief Architect, Futureal

Conversation participants:

**Katalin Csillag**, Founder, 3h Építésziroda

**Dr. András Reith PhD**, CEO, ABUD Kft.

**Tamás János Szabó**,

**A Quick Technical Break, Coffee and Refreshments**

## **Session IV. - What will happen next?**

**Moderator: Gergely Ditróy**, Business Development Director, Portfolio

### **15:15 - 15:25 Focus on Increasing Efficiency! - If the Current Situation Doesn't Help, Then What Will?**

Speaker:

**László Koji**, Chairman, ÉVOSZ

### **15:25 - 15:40 What to Expect? - Focus on the New Procedural Changes of TSZSZ**

**A brief summary of the past 11 years of the TSZSZ (Performance Certification Body), an overview of the boundary conditions for applications, and the introduction of the new procedural changes that took effect on the 31st of January 2025, along with a short outlook on future plans.**

Speaker:

**Gábor Koós**, Leader, Teljesítésigazolási Szakértői Szerv

### **15:55 - 16:15 Could This Be the Year of Recovery? - The Domestic Construction Industry in the Reflection of the Economy**

Speaker:

**István Madár**, Senior Analyst, Portfolio

### **16:15 - 17:00 Panel Discussion: Let's Clarify the Problems and List the Opportunities!**

Moderator: **Gergely Ditróy**, Business Development Director, Portfolio

Conversation participants:

**István Derczó**, Executive Director, Weinberg 93 Építő Kft.

**Tibor Massányi**, Managing Partner, DVM Group

**Gábor Papp**, Chief Executive Officer, Stratos Magasépítő

**Dr. Csilla Rázsóné Szórády**, CEO, Újház

**András Wolf**, Deputy CEO, Market Építő Zrt.

## **Award Ceremony**

**16:45 - Toast, Networking, and the Usual Premium  
Standing Reception**