

Portfolio Future of Finance 2023 program

Registration & Welcome Coffee Break

Session I: Where will we be in 20 years? Future (mega)trends in finance

Moderator: Kata Tóth, Conference project leader, Portfolio

09:00 - 09:05 Welcoming speech

Speaker:

Zoltán Bán, CEO, Net Média (Portfolio Csoport)

09:05 - 09:35 Trends and events that already project the future of finance

Speakers:

Dr. Péter Fehér, , Budapesti Corvinus Egyetem

Dr. Árpád Rab, Trend researcher, NKE EJKK ITKI research fellow, NMHH presidential advisor

09:35 - 09:55 Back to the future: the future of finance through the eyes of a former Minister of Finance

Speaker:

Dr. Péter Oszkó, Chairman of the Board, OXO Technologies Holding

09:55 - 10:10 Beyond banking: is this how banking will survive?

Speaker:

Attila Agod,

10:10 - 11:10 CEO roundtable: a way to future's finances

Moderator: **Zoltán Bán**, CEO, Net Média (Portfolio Csoport)

Conversation participants:

Ádám Egerszegi, Deputy CEO for Transformation, MBH Bank

Éva Hegedüs, Vice President and CEO, Gránit Bank

Levente Jánoskuti, Partner, McKinsey & Company

Radován Jelasy, Chairman, Chairman of the Board of Directors, CEO, Hungarian Banking Association, Erste Bank Hungary

Beáta Juvancz, Managing Director, BlackRock

Zoltán Kurali, CEO, Government Debt Management Agency

Coffee Break & Networking

Session II/A: The future of residential lending: what kinds of loans will we have?

Moderator: **Péter Kuruc**, , EY

11:30 - 11:45 What does the state do for the future of digital banking?

Speaker:

Dr. Anikó Túri, államtitkár, GFM

11:45 - 12:00 New payment methods on the credit market

Speaker:

Anna Nyvelt, Co-Founder, Chief Growth Officer, BeHive Consulting

12:00 - 12:40 Will there be mortgage loans in 20 years? If so, what will they be like?

Conversation participants:

Norbert Annus, Head of Sales, Cofidis

Géza Bruzsa, vezérigazgató, Fintrous Group

Ildikó Ginzer, Deputy CEO for Standard Business Services, MBH Bank

László Harmati, Deputy CEO, Erste Bank

Session II/B: Asset management: what will investors pay for?

Moderator: Kata Tóth, Conference project leader, Portfolio

11:30 - 11:45 New and forward-looking investment directions - Where are we headed?

Speaker:

Péter Kiss, Fixed Income Portfolio Manager, Amundi Alapkezelő Zrt.

11:45 - 12:00 Beyond government bonds: what will investors pay for?

Speaker:

Ákos Szalay, Head of Product, Dorsum

12:00 - 12:40 Where to go from here, asset managers? Leaders' opinions on the future

Moderator: **Noémi Pallos CFA**, Director, Blackrock

Conversation participants:

Róbert Barlai,

Szabolcs Brezina, Managing Director, MBH Bank

Péter Kadocsa, Chairman and CEO, VIG Alapkezelő

Balázs Szabó, vezérigazgató-helyettes, Hold Alapkezelő

Lunch Break & Networking

Session III/A: Self-support and insurance: is the market being transformed completely?

Moderator: Kata Tóth, Conference project leader, Portfolio

13:40 - 14:00 Dinosaurs and subversives on the insurance market: how can we survive?

Speaker:

Krisztián Kurtisz, UNIQA International Chief Retail & Digital Officer, UNIQA Group

14:00 - 14:15 New strategy for the struggling insurance market

Speaker:

Erik Keszthelyi, Founder, Co-Owner, Hungarikum Alkusz Cégcsoport Zrt.

14:15 - 15:00 Self-support roundtable: what regulatory changes are needed?

Moderator: **Dr. Ottó Csurgó**, Managing Director, Magyar Ügyvédek Kölcsönös Biztosító Egyesülete (MÜBSE)

Conversation participants:

Erik Keszthelyi, Founder, Co-Owner, Hungarikum Alkusz Cégcsoport Zrt.

Zsolt Kovács, miniszteri biztos, igazgatósági tag, GFM, Alfa Vienna Insurance Group Biztosító Zrt.

Dr. Gábor Kravalik, Chairman, Önkéntes Pénztárak Országos Szövetsége (ÖPOSZ)

Krisztián Kurtisz, UNIQA International Chief Retail & Digital Officer, UNIQA Group

Dr. Péter Váradi, Managing Director, Prémium Pénztárcsoport, Prémium Pénztárszolgáltató Kft.

Session III/B: Current questions of company credit management

Moderator: Ákos Schmidt, Member of the Board, Hungarian Credit Management Association

13:40 - 14:00 On the right path: Credit management at Waberer's Group

Speaker:

Tímea Zakor, vevőhitelmenedzsment back office vezető, MOL NYrt.

14:00 - 14:20 Microcosm in the macrocosm - the state of the domestic economy in light of the numbers

Speaker:

Dr. Hajnalka Csorbai, Head of Strategy, Opten Kft.

14:20 - 14:40 The effect of the economic slowdown on the financial and risk processes of the construction industry

Speaker:

Szabolcs Vida, Chief Financial Officer, Új Ház Zrt.

14:40 - 15:00 Climate change in business

Speaker:

Valentin Póka, országigazgató, Coface

Coffee Break & Networking

Session IV/A: The future of banking, the money of the future: how and with what will we pay 20 years from now?

Moderator: Kata Tóth, Conference project leader, Portfolio

15:20 - 15:35 After crises: banks, clearinghouses and liquidity - what has changed?

Speaker:

Előd Takáts, Advisor, Bank for International Settlements

15:35 - 15:50 From Exclusivity to Equality: A New Era in Investing (ONLINE)

Speaker:

Wander Rutgers,

15:50 - 16:30 How and with what will we pay 20 years from now?

Moderator: **Bence András**, Seniro Vice President, Head of Finance SWAT for EMEA, Citibank

Conversation participants:

Dr. Péter Oszkó, Chairman of the Board, OXO Technologies Holding

Dávid Szabó, physicist, economist, Alapblog

Livia Judith Szabó, alapító, Moshulu Enterprise Partners Inc.

Judit Szűcs, , OTP Bank

Session IV/B: Corporate financing and company finances: what can banks and CFOs foresee?

Moderator: Krisztina Bogdán, Head of Corporate Finance, Credit Management Group

15:20 - 15:35 Optimal Investment and Financing Design in Family Wealth Management

Speaker:

Dr. Markus Schuller, Managing Director, Panthera Solutions, Monaco

15:35 - 15:50 Future of CFOs

Speaker:

Balázs Janositz, Group CFO, UBM

15:50 - 16:30 What will come after stagflation in corporate finance?

Conversation participants:

István Hegedűs, Chief Financial Officer, BorsodChem

László Ivan, CEO, Graboplast

Ákos Varga, Financial director, IKR Agrár Kft.

Diana Várkonyi, Capital Market Relations HUB lead, Magyar Telekom Nyrt.

Session V: The future of finance, as seen from America

Moderator: Kata Tóth, Conference project leader, Portfolio

16:30 - 16:55 The longer-term future of finances and the financial sector based on the trends of the present and the near future

Speaker:

Dr. Miklós Dietz CFA, Senior Partner, McKinsey & Company

CFO of the year 2023 Award ceremony

Standing reception & Networking

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