

# Portfolio Future of Finance 2023 program

## Registration & Welcome Coffee Break

### Session I: Where will we be in 20 years? Future (mega)trends in finance

**Moderator: Kata Tóth**, Conference project leader, Portfolio

#### **09:00 - 09:05 Welcoming speech**

Speaker:

**Zoltán Bán**, CEO, Net Média (Portfolio Csoport)

#### **09:05 - 09:35 Trends and events that already project the future of finance**

Speakers:

**Dr. Péter Fehér**, , Budapesti Corvinus Egyetem

**Dr. Árpád Rab**, Trend researcher, NKE EJKK ITKI research fellow, NMHH presidential advisor

#### **09:35 - 09:55 Back to the future: the future of finance through the eyes of a former Minister of Finance**

Speaker:

**Dr. Péter Oszkó**, Chairman of the Board, OXO Technologies Holding

#### **09:55 - 10:10 Beyond banking: is this how banking will survive?**

Speaker:

**Attila Agod**,

## **10:10 - 11:10 CEO roundtable: a way to future's finances**

Moderator: **Zoltán Bán**, CEO, Net Média (Portfolio Csoport)

Conversation participants:

**Ádám Egerszegi**, Deputy CEO for Transformation, MBH Bank

**Éva Hegedüs**, Vice President and CEO, Gránit Bank

**Levente Jánoskuti**, Partner, McKinsey & Company

**Radován Jelasy**, Chairman, Chairman of the Board of Directors, CEO, Hungarian Banking Association, Erste Bank Hungary

**Beáta Juvancz**, Managing Director, BlackRock

**Zoltán Kurali**, CEO, Government Debt Management Agency

## **Coffee Break & Networking**

## **Session II/A: The future of residential lending: what kinds of loans will we have?**

Moderator: **Péter Kuruc**, , EY

### **11:30 - 11:45 What does the state do for the future of digital banking?**

Speaker:

**dr. Anikó Túri**, államtitkár, GFM

### **11:45 - 12:00 New payment methods on the credit market**

Speaker:

**Anna Nyvelt**, Co-Founder, Chief Growth Officer, BeHive Consulting

### **12:00 - 12:40 Will there be mortgage loans in 20 years? If so, what will they be like?**

Conversation participants:

**Norbert Annus**, Head of Sales, Cofidis

**Géza Bruzsa**, vezérigazgató, Fintrous Group

**Ildikó Ginzer**, Deputy CEO for Standard Business Services, MBH Bank

**László Harmati**, Deputy CEO, Erste Bank

## **Session II/B: Asset management: what will investors pay for?**

**Moderator: Kata Tóth**, Conference project leader, Portfolio

### **11:30 - 11:45 New and forward-looking investment directions - Where are we headed?**

Speaker:

**Péter Kiss**, Fixed Income Portfolio Manager, Amundi Alapkezelő Zrt.

### **11:45 - 12:00 Beyond government bonds: what will investors pay for?**

Speaker:

**Ákos Szalay**, Head of Product, Dorsum

### **12:00 - 12:40 Where to go from here, asset managers? Leaders' opinions on the future**

Moderator: **Noémi Pallos CFA**, Director, Blackrock

Conversation participants:

**Róbert Barlai**,

**Szabolcs Brezina**, Managing Director, MBH Bank

**Péter Kadocsa**, Chairman and CEO, VIG Alapkezelő

**Balázs Szabó**, vezérigazgató-helyettes, Hold Alapkezelő

## **Lunch Break & Networking**

## **Session III/A: Self-support and insurance: is the market being transformed completely?**

**Moderator: Kata Tóth**, Conference project leader, Portfolio

### **13:40 - 14:00 Dinosaurs and subversives on the insurance market: how can we survive?**

Speaker:

**Krisztián Kurtisz**, vezérigazgató, UNIQA Biztosító Zrt.

### **14:00 - 14:15 New strategy for the struggling insurance market**

Speaker:

**Erik Keszthelyi**, Founder, Co-Owner, Hungarikum Alkusz Cégcsoport Zrt.

### **14:15 - 15:00 Self-support roundtable: what regulatory changes are needed?**

Moderator: **Dr. Ottó Csurgó**, Managing Director, Magyar Ügyvédek Kölcsönös Biztosító Egyesülete (MÜBSE)

Conversation participants:

**Erik Keszthelyi**, Founder, Co-Owner, Hungarikum Alkusz Cégcsoport Zrt.

**Zsolt Kovács**, miniszteri biztos, igazgatósági tag, GFM, Alfa Vienna Insurance Group Biztosító Zrt.

**Dr. Gábor Kravalik**, Chairman, Önkéntes Pénztárak Országos Szövetsége (ÖPOSZ)

**Krisztián Kurtisz**, vezérigazgató, UNIQA Biztosító Zrt.

**Dr. Péter Váradi**, Managing Director, Prémium Pénztárcsoport, Prémium Pénztárszolgáltató Kft.

## **Session III/B: Current questions of company credit management**

**Moderator: Ákos Schmidt**, Member of the Board, Hungarian Credit Management Association

### **13:40 - 14:00 On the right path: Credit management at Waberer's Group**

Speaker:

**Tímea Zakor**, vevőhitelmenedzsment back office vezető, MOL NYrt.

### **14:00 - 14:20 Microcosm in the macrocosm - the state of the domestic economy in light of the numbers**

Speaker:

**Dr. Hajnalka Csorbai**, Head of Strategy, Opten Kft.

### **14:20 - 14:40 The effect of the economic slowdown on the financial and risk processes of the construction industry**

Speaker:

**Szabolcs Vida**, Chief Financial Officer, Új Ház Zrt.

**14:40 - 15:00 Climate change in business**

Speaker:

**Valentin Póka**, országigazgató, Coface

**Coffee Break & Networking**

**Session IV/A: The future of banking, the money of the future: how and with what will we pay 20 years from now?**

**Moderator: Kata Tóth**, Conference project leader, Portfolio

**15:20 - 15:35 After crises: banks, clearinghouses and liquidity - what has changed?**

Speaker:

**Előd Takáts**, Advisor, Bank for International Settlements

**15:35 - 15:50 From Exclusivity to Equality: A New Era in Investing (ONLINE)**

Speaker:

**Wander Rutgers**,

**15:50 - 16:30 How and with what will we pay 20 years from now?**

Moderator: **Bence András**, Seniro Vice President, Head of Finance SWAT for EMEA, Citibank

Conversation participants:

**Dr. Péter Oszkó**, Chairman of the Board, OXO Technologies Holding

**Dávid Szabó**, portfóliómenedzser, Decent Investments, HOLD Alapkezelő

**Livia Judith Szabó**, alapító, Moshulu Enterprise Partners Inc.

**Judit Szűcs**, , OTP Bank

**Session IV/B: Corporate financing and company finances: what can banks and CFOs foresee?**

**Moderator: Krisztina Bogdán**, Head of Corporate Finance, Credit Management Group

**15:20 - 15:35 Optimal Investment and Financing Design in Family Wealth Management**

Speaker:

**Dr. Markus Schuller**, Managing Director, Panthera Solutions, Monaco

**15:35 - 15:50 Future of CFOs**

Speaker:

**Balázs Janositz**, Group CFO, UBM

**15:50 - 16:30 What will come after stagflation in corporate finance?**

Conversation participants:

**István Hegedűs**, Chief Financial Officer, BorsodChem

**László Ivan**, CEO, Graboplast

**Ákos Varga**, Financial director, IKR Agrár Kft.

**Diana Várkonyi**, Capital Market Relations HUB lead, Magyar Telekom Nyrt.

**Session V: The future of finance, as seen from America**

**Moderator: Kata Tóth**, Conference project leader, Portfolio

**16:30 - 16:55 The longer-term future of finances and the financial sector based on the trends of the present and the near future**

Speaker:

**Dr. Miklós Dietz CFA**, Senior Partner, McKinsey & Company

**CFO of the year 2023 Award ceremony**

**Standing reception & Networking**

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