

# Investment, Wealth and Savings (IWS) 2017 conference program

**08:30 - 09:00 - Registration and networking**

## **Section I - Markets in the Grip of Political Events**

**Moderator: István Madár**, Senior Analyst, Portfolio

### **09:00 - 09:05 Introduction, opening speech**

Speaker:

**Sándor Takács**, Director of Sales, Portfolio

### **09:05 - 09:25 The case for dividends in volatile times**

Speaker:

**Hans-Jörg Naumer**, Global Head of Capital Markets & Thematic Research,  
Allianz Global Investors

### **09:25 - 09:45 What to expect from the European bond yields this year?**

Speaker:

**Zsolt Papp**, Client Portfolio Manager, JP Morgan Asset Management

### **09:45 - 10:05 Stock-market overview: what to buy and what to sell?**

Speaker:

**Adam Lessing**, Head of Austria and Eastern Europe, Fidelity International

### **10:05 - 10:50 Panel discussions: The market is ruled by political risks - What to invest in?**

Conversation participants:

**István Al-Hilal**, értékesítési vezető, Fidelity International

**Péter Duronelly CFA**, Senior Portfolio Manager, Aegon Magyarország  
Befektetési Alapkezelő Zrt.

**György Juscsák**, Executive Director, JP Morgan Asset Management

**Hans-Jörg Naumer**, Global Head of Capital Markets & Thematic Research,  
Allianz Global Investors

**Dávid Németh**, Senior Analyst, K&H Bank

**10:50 - 11:10 Coffee break**

## **Section II - Investment Opportunities and Risks on the Hungarian Market**

**Moderator: János Bacher**, Client Service Director, GfK Hungária

**11:10 - 11:40 What are ÁKK's plans on the Hungarian government bond market?**

Speaker:

**György Barcza**, CEO, Government Debt Management Agency

**11:40 - 12:30 Panel discussions: What kind of products could the premium and private banking segments use to compete with government bonds?**

Conversation participants:

**István Horváth CFA**, Director, K&H Bank Private Banking

**Tamás Parádi-Varga**, CEO, SPB Befektetési Zrt.

**Károly Régely**, elnökségi tag, Befektetési Szolgáltatók Szövetsége

**László Somlai**, Head of Sales Department, Erste Private Banking

**12:30 - 13:40 Lunch break**

## **Section III/A - Digitalization and the Future of the Hungarian Asset Management**

**Moderator: Márton Suppan**, Founder, CEO, Peak Financial Services

**13:40 - 14:00 FinTech: Innovations and novelties on the Hungarian financial market**

Speaker:

**Levente Jánoskuti**, Partner, McKinsey & Company

**14:00 - 14:20 Robot advisers gaining ground in the field of asset management**

Speaker:

**Balázs Faluvégi**, senior elemző, Portfolio

**14:20 - 15:10 Panel discussions: What effects does digitalization have on asset management and private banking?**

Conversation participants:

**Balázs Faluvégi**, senior elemző, Portfolio

**Attila Halmai**, digitális szegmensigazgató, MKB Bank

**Levente Jánoskuti**, Partner, McKinsey & Company

**Imre Rokob**, Business Development Director, Dorsum

## **Section III/B - Sales and product development challenges under MiFID II**

**Moderator: Ágnes Árgyelán**, Analyst, Portfolio

**13:40 - 14:10 MiFID II: What are the biggest pitfalls of the new system?**

Speaker:

**Zsolt Nagygyörgy**, Compliance Officer, Magyar Fejlesztési Bank

**14:10 - 14:40 Product development and sales in MiFID II**

Speaker:

**Attila Bálint**, vezérigazgató, Raiffeisen Privátbank, Raiffeisen Alapkezelő

**14:40 - 15:10 What is the role of the Hungarian National Bank in the introduction of MiFID II in Hungary?**

Speaker:

**Gergő Szeniczey**, fogyasztóvédelemért és piacfelügyeletért felelős ügyvezető igazgató, MNB

## **Section IV - What is waiting for the Hungarian fund management industry?**

**Moderator: István Horváth CFA**, Director, K&H Bank Private Banking

**15:10 - 15:55 Panel discussions: What opportunities and risks await the domestic fund management industry in the near future?**

Conversation participants:

**Péter Kadocsa**, elnök-vezérigazgató, AEGON Alapkezelő

**Miklós Konkoly**, vezérigazgató, Generali Alapkezelő

**Benedek Köves**, CEO, OTP Alapkezelő

**Péter Schuszter**, Chairman-CEO, Head of Investment - Hungary, Generali Alapkezelő, Generali Csoport

**15:55 - 16:00 Closing remarks**

**16:00 - 18:00 - Reception**