

Investment, Wealth and Savings (IWS) 2017 conference program

08:30 - 09:00 - Registration and networking

Section I - Markets in the Grip of Political Events

Moderator: István Madár, Senior Analyst, Portfolio

09:00 - 09:05 Introduction, opening speech

Speaker:

Sándor Takács, Director of Sales, Portfolio

09:05 - 09:25 The case for dividends in volatile times

Speaker:

Hans-Jörg Naumer, Global Head of Capital Markets & Thematic Research,
Allianz Global Investors

09:25 - 09:45 What to expect from the European bond yields this year?

Speaker:

Zsolt Papp, Client Portfolio Manager, JP Morgan Asset Management

09:45 - 10:05 Stock-market overview: what to buy and what to sell?

Speaker:

Adam Lessing, Head of Austria and Eastern Europe, Fidelity International

10:05 - 10:50 Panel discussions: The market is ruled by political risks - What to invest in?

Conversation participants:

István Al-Hilal, értékesítési vezető, Fidelity International

Péter Duronelly CFA, Senior Portfolio Manager, Aegon Magyarország
Befektetési Alapkezelő Zrt.

György Juscsák, Executive Director, JP Morgan Asset Management

Hans-Jörg Naumer, Global Head of Capital Markets & Thematic Research,
Allianz Global Investors

Dávid Németh, Senior Analyst, K&H Bank

10:50 - 11:10 Coffee break

Section II - Investment Opportunities and Risks on the Hungarian Market

Moderator: János Bacher, Client Service Director, GfK Hungária

11:10 - 11:40 What are ÁKK's plans on the Hungarian government bond market?

Speaker:

György Barcza, CEO, Government Debt Management Agency

11:40 - 12:30 Panel discussions: What kind of products could the premium and private banking segments use to compete with government bonds?

Conversation participants:

István Horváth CFA, Director, K&H Bank Private Banking

Tamás Parádi-Varga, CEO, SPB Befektetési Zrt.

Károly Régely, elnökségi tag, Befektetési Szolgáltatók Szövetsége

László Somlai, Head of Sales Department, Erste Private Banking

12:30 - 13:40 Lunch break

Section III/A - Digitalization and the Future of the Hungarian Asset Management

Moderator: Márton Suppan, Founder, CEO, Peak Financial Services

13:40 - 14:00 FinTech: Innovations and novelties on the Hungarian financial market

Speaker:

Levente Jánoskuti, Partner, McKinsey & Company

14:00 - 14:20 Robot advisers gaining ground in the field of asset management

Speaker:

Balázs Faluvégi, senior elemző, Portfolio

14:20 - 15:10 Panel discussions: What effects does digitalization have on asset management and private banking?

Conversation participants:

Balázs Faluvégi, senior elemző, Portfolio

Attila Halmai, digitális szegmensigazgató, MKB Bank

Levente Jánoskuti, Partner, McKinsey & Company

Imre Rokob, Business Development Director, Dorsum

Section III/B - Sales and product development challenges under MiFID II

Moderator: Ágnes Árgyelán, Analyst, Portfolio

13:40 - 14:10 MiFID II: What are the biggest pitfalls of the new system?

Speaker:

Zsolt Nagygyörgy, Compliance Officer, Magyar Fejlesztési Bank

14:10 - 14:40 Product development and sales in MiFID II

Speaker:

Attila Bálint, vezérigazgató, Raiffeisen Privátbank, Raiffeisen Alapkezelő

14:40 - 15:10 What is the role of the Hungarian National Bank in the introduction of MiFID II in Hungary?

Speaker:

Gergő Szeniczey, fogyasztóvédelemért és piacfelügyeletért felelős ügyvezető igazgató, MNB

Section IV - What is waiting for the Hungarian fund management industry?

Moderator: István Horváth CFA, Director, K&H Bank Private Banking

15:10 - 15:55 Panel discussions: What opportunities and risks await the domestic fund management industry in the near future?

Conversation participants:

Péter Kadocsa, elnök-vezérigazgató, AEGON Alapkezelő

Miklós Konkoly, vezérigazgató, Generali Alapkezelő

Benedek Köves, CEO, OTP Alapkezelő

Péter Schuszter, Chairman-CEO, Head of Investment - Hungary, Generali Alapkezelő, Generali Csoport

15:55 - 16:00 Closing remarks

16:00 - 18:00 - Reception