

# Investment 2016 program

**Regisztráció 13:30 - 14:00**

## **Section I: Check-mate for the markets?**

**14:00 - 14:05 Opening Speech**

**14:05 - 14:30 Check-mate for the markets?**

Speaker:

**Adam Lessing**, Head of Austria and Eastern Europe, Fidelity International

**14:30 - 14:55 What can we expect of the European bond yields?**

Speaker:

**Franz-Josef Loerch**, Client Portfolio Manager, JP Morgan Asset Management

**14:55 - 15:20 Achieving equity-like returns with lower volatility**

Speaker:

**Corrado Gaudenzi**, Head of Quantitative Research and Fund Manager , Equity Flexible Funds, Eurizon Capital

**15:20 - 16:10 Panel discussion: Market tug-of-war - What to expect?**

Moderator: **Bence András**, Seniro Vice President, Head of Finance SWAT for EMEA, Citibank

Conversation participants:

**Péter Elek**, Investment Director, Dialóg Befektetési Alapkezelő

**Corrado Gaudenzi**, Head of Quantitative Research and Fund Manager , Equity Flexible Funds, Eurizon Capital

**Adam Lessing**, Head of Austria and Eastern Europe, Fidelity International

**Franz-Josef Loerch**, Client Portfolio Manager, JP Morgan Asset Management

**16:10 - 16:40 Coffee Break**

## **Section II: Great changes on the horizon in the field of investment - What to pay attention to?**

### **16:40 - 17:05 What have we learned and what have we taught in the past 15 years?**

Speaker:

**Miklós Konkoly**, vezérigazgató, Generali Alapkezelő

### **17:05 - 17:30 What does the BSE plan for the Hungarian share market in 2016?**

Speaker:

**Richárd Végh**, vezérigazgató, Budapesti Értéktőzsde

### **17:30 - 18:20 Panel discussion: What kinds of product developments can we expect in Hungary?**

Moderator: **Ágnes Árgyelán**, Analyst, Portfolio

Conversation participants:

**István Al-Hilal**, igazgató, Fidelity International

**János Dócs**, Director, CIB Private Banking

**György Juscsák**, Executive Director, JP Morgan Asset Management

**Miklós Konkoly**, vezérigazgató, Generali Alapkezelő

**Tibor Zámbó**, Investment Strategist, UniCredit Private Banking

### **18:20 - 18:25 Closing remarks**

### **18:25 - 19:30 Networking reception - Champagne bar**