

HVCA-Portfolio Investment Conference 2018 program

08:30-09:00 Registration

Conference PART I

Moderator: Zoltán Lengyel, Partner, Allen & Overy

09:00 - 09:10 Chair: Zoltán Lengyel, Partner, Allen & Overy

09:10 - 09:15 Opening Speech

Speaker:

Levente Zsembery, vezérigazgató, X-Ventures Ltd.

09:15 - 10:00 Keynote Speech: Innovation and Brand Development

Speaker:

Christian Majgaard, Former Head of Global Brand & Business Development, LEGO

10:00 - 10:30 Q&A session with the keynote speaker

Moderator: **Paul Mackintosh**, Senior Consultant at Capital Communications, former Managing Editor of the Asian Venture Capital Journal, and Associate Editor of Asia Asset Management

10:30 - 10:50 Coffee break

10:50 - 11:15 Case Study: Barion story

Speaker:

Tamás Bíró, Founder and Marketing Director, Barion

11:15 - 11:40 Case Study: The Netrisk Investment Story

Speaker:

Tamás Tüske, Vice-President and Country Director Hungary, Enterprise Investors

11:40 - 12:15 Panel discussion: Financial innovation - opportunities and challenges in the fintech sector

Moderator: **Zoltán Lengyel**, Partner, Allen & Overy

Conversation participants:

Vic Arulchandran, COO, Nivaaura

Norbert Bial, Investment Manager, Euroventures Zrt.

Zsigmond Bodnár, Founder, TechTeamer & FaceKom

András Molnár, vezérigazgató, PortfoLion Ventures

12:15-13:40 Lunch break

Conference PART II

Moderator: Zoltán Lengyel, Partner, Allen & Overy

13:40 - 13:45 Chair: Zoltán Lengyel, Partner, Allen & Overy

13:45 - 14:00 Presentation: Central Europe Fund of Funds

Speaker:

Michal Košina, Mandate Officer, Mandate Management - Equity, European Investment Fund (EIF)

14:00 - 14:15 Panel discussion: Central Europe Fund of Funds - Opportunities

Moderator: **Levente Zsembery**, vezérigazgató, X-Ventures Ltd.

Conversation participants:

Tamás Bernáth, elnök-vezérigazgató, MFB Zrt.

Hubert Cottogni, Director, Head of Mandate Management, European Investment Fund (EIF)

14:15 - 14:25 Presentation: Global and European factors driving divestments by strategic investors

Speaker:

Balázs Csűrös, Partner, Deloitte

14:25 - 14:40 Presentation: Revitalization of the innovative Tungsram heritage and their pursuit for future-safe technologies

Speaker:

Joerg Bauer, President & CEO, Tungsram Group

14:40 - 15:10 Panel discussion: Exit of strategic investors - what opportunities does the exit of strategic investors offer to financial investors?

Moderator: **Béla Seres**, Deloitte EMEA Corporate Finance Advisory Leader, Deloitte

Conversation participants:

Joerg Bauer, President & CEO, Tungsram Group

Ferenc Karvalits, Deputy CEO, Wallis Asset Management Ltd.

Tamás Szalai, Investment Director, CEE Equity Partners

Gergely Szügyi, Investment Director, Central Fund

15:10-15:25 Coffee break

15:25 - 16:00 Panel discussion: Investments beyond profit - socially responsible investments

Moderator: **Zoltán Krausz**, Investment Director, Central-Fund

Conversation participants:

Elemér Eszter, elnök, HVCA

Cyril Gouiffes, Impact Investment Manager, European Investment Fund

Nikolaus Hutter, Co-Founder and Advisor, WWF Impact Venture

Robert Manz, Senior Advisor, Enterprise Investors

16:00 - 16:15 Case study: Auticon Story

Speaker:

Melinda Weber, Co-founder of Ananda Ventures, Member of THBE, Ananda Ventures

16:15 - 16:20 Closing remarks

16:20 - 17:20 Drink reception - wine tasting