

# Energy Investment Forum 2018 program

**08:30 - 08:55 Registration**

## **Section I: In a growth race - A new era for the European and Hungarian energy industries**

**08:55 - 09:00 Welcome speech**

**Zoltán Bán, CEO, NET Media Zrt. (portfolio.hu)**

**09:00 - 09:20 Invigorated transaction market - A new stage for the Hungarian energy industry**

Speaker:

**Attila Ságodi**, Partner, igazgatósági tag, Dentons Europe Consulting

**09:20 - 09:40 Preparing for the future or the 21st century challenges of energy supply**

Speaker:

**Attila Kiss**, CEO, E.ON Hungária Zrt.

**09:40 - 10:00 Thoughts on updating the National Energy Strategy: outlook for traditional and renewable energy sources in domestic supply**

Speaker:

**Dr. Péter Kaderják**, energiaügyekért és klímapolitikáért felelős államtitkár, Innovációs és Technológiai Minisztérium

**10:00 - 10:20 The biggest task for domestic companies - The to-do list of digital transition**

Speaker:

**Cecília Hall**, Head of business development & marketing, KONsys Kft.

**10:20 - 10:40 Investment planning and harmonising capital market activities in the service of gradual growth**

Speaker:

**ifj. Attila Chikán**, elnök, BCSDH

**10:40 - 11:00 New players in the market of integrated energy companies - A Hungarian business in a European leading role**

Speaker:

**Gergely Szabó**, Country Chairman, MET Csoport, Magyarország

**11:00 - 11:30 Coffee break, networking**

**Section II: Ambitions and realities for Hungarian energy companies - Can a regional leading role be attained?**

**11:30 - 12:20 Executive's roundtable**

**Pressure to invest and investment opportunities in the Hungarian energy industry**  
**Portfolio management and optimisation**  
**M&A**  
**Revaluing the energy value chain**  
**Opportunities for growth in domestic fossil generation**  
**What does a unifying European energy market demand?**

Moderator: **Richárd Hlavay**, energiapiaci szakértő, tréner, Lego® Serious Play® facilitátor, Bricks Magic

Conversation participants:

**ifj. Attila Chikán**, elnök, BCSDH

**Attila Ságodi**, Partner, igazgatósági tag, Dentons Europe Consulting

**János Sum**, CFO, MVM Magyar Villamos Művek Zrt.

**Gergely Szabó**, Country Chairman, MET Csoport, Magyarország

**12:20 - 12:40 Energy storage in Hungary - practical experience of one of the first projects**

Speaker:

**Dr. Gergely Légrádi**, Attorney-at-law, Partner, Oppenheim Ügyvédi Iroda

**12:40 - 13:00 The renaissance of district heating in light of current energetics and climate trends**

**Speaker: Representative of FŐTÁV Zrt.**

Speaker:

**Róbert Balog**, Head of Department, FŐTÁV Zrt.

**13:00 - 13:20 Opportunities presented by U.S. LNG in European and Hungarian gas supply**

Speaker:

**Daniel Babinski**, Energy Officer, U.S. Embassy Budapest

**13:20 - 14:10 Lunch**

**Section III: Self-sufficiency and diversification-  
Hungary's power and gas supply treading new  
ground**

**14:10 - 14:30 News and updates on the Paks 2 project**

Speaker:

**Prof. Dr. Attila Aszódi**, a Paksi Atomerőmű kapacitásának fenntartásáért felelős államtitkár, BME Nukleáris Technikai Intézet, egyetemi tanár

**14:30 - 14:50 Changes in global trends of energy industry - Innovative solutions of Rosatom for the widespread use of nuclear power**

Speaker:

**Zalán Bács**, Director, Rosatom Central Europe (Hungary)

**14:50 - 15:40 Panel discussion: Supply and operational security in Hungary's energy sector**

Moderator: **Tamás Dinh**, Senior Manager, KPMG Advisory Ltd.

Conversation participants:

**Norbert Boross**, Director, ELMŰ-ÉMÁSZ

**Kornél Czinege**, Chief Executive Officer, MVM Partner Ltd.

**Péter Tilesch**, Head of Department, Hungarian Energy and Public Utility Regulatory Authority, Department of Electricity Supervision and Price Regulation

**András István Tóth**, Ügyvezető igazgató helyettes, E.ON Energiakereskedelmi Kft.

**Zoltán Trombitás**, Energy Efficiency and Renewables Financing Programme - Project Leader, Head of EU Office at Erste Bank Hungary

**15:40 - 16:00 Pipelines and interconnectors: the expected transformation of the regional and domestic gas supply systems**

Speaker:

**Gábor Szokodi**, Business Development Advisor, FGSZ Földgázz szállító Zrt.

**16:00 - 16:40 Panel discussion: What can these changes mean to players in the Hungarian natural gas market?**

**The expected impact of the Nord Stream 2 project (Will we have gas?)**

**Can LNG provide a viable alternative?**

**Expected price movements and gas exchange outlook**

**The latest developments and practical consequences of**

**European Union energy policy and regulations**

**Key tasks in digitalisation**

Moderator: **Balázs Felmann**, senior research associate, Regional Centre for Energy Policy Research, Chairman of the Hungarian Energy Traders' Association

Conversation participants:

**Zsolt Borsányi**, Gas portfolio management director, Elmű-Émász Energiakereskedő Kft.

**Edit Farkas**, Department of Natural Gas Supervision and Price Regulation, Hungarian Energy and Public Utility Regulatory Authority

**Gábor Szokodi**, Business Development Advisor, FGSZ Földgázz szállító Zrt.

**Péter Tóth**, Chairman of the Supervisory Board, CEEGEX Central Eastern European Gas Exchange Ltd.

# **Standing reception**

*Whiskey tasting*