

# Energy Investment Forum 2017 program

**08:10-08:40 Registration, welcome coffee**

## **Section I: The energy sector of Hungary in regional and global perspectives**

**08:40 - 08:45 Opening remarks - Zoltán Bán, Chief Executive, Net Média Zrt. (Portfolio)**

**08:45 - 09:05 The state of renewable energy and energy efficiency**

Speaker:

**dr. Tamás Velez**, Deputy Head of Department, Department for Green Economy Development, Ministry of National Development

**09:05 - 09:25 Hungarian and regional electricity supply outlook and the Paks II. project**

Speaker:

**Prof. Dr. Attila Aszódi**, a Paksi Atomerőmű kapacitásának fenntartásáért felelős államtitkár, BME Nukleáris Technikai Intézet, egyetemi tanár

**09:25 - 09:45 Chemical raw material from fuel - various ways to utilise fossil energy sources, and the future of oil companies**

Speaker:

**Sándor Fasimon**, COO, MOL Hungary

**09:45 - 10:05 Gas supply in the region and Hungary on new paths**

Speaker:

**Gergely Szabó**, Country Chairman, MET Csoport, Magyarország

**10:05 - 10:25 Towards an Energy Union - What could it bring about for Hungary?**

Speaker:

**Attila Ságodi**, Partner, igazgatósági tag, Dentons Europe Consulting

**10:25 - 10:45 Climate protection and sustainability gaining importance in Hungary's energy supply**

Speaker:

**ifj. Attila Chikán**, elnök, vezérigazgató, BCSDH, ALTEO Nyrt.

**10:45 - 11:15 Coffee break**

**SECTION II: Transformation of the activities of energy companies in light of the challenges faced by the new entrants / Energy companies exploring new areas - new companies in energy.**

**11:15 - 12:10 Roundtable of CEOs - Directions and opportunities in the domestic energy sector**

**Change in the activity of energy companies in response to new trends and conditions**

**Strategic planning in a rapidly changing environment**

**Cheap, safe, clean and "lovable" - growing needs towards energy supply**

**The impact of ever stronger climate factors in the energy economy**

**The impact of new technologies on traditional supply/distribution chains**

**The impact of the European Energy Union, U.S. sanctions and (regional) geopolitics on the operation of companies**

Moderator: **Richárd Hlavay**, energiapiaci szakértő, tréner, Lego® Serious Play® facilitátor, Bricks Magic

Conversation participants:

**ifj. Attila Chikán**, elnök, vezérigazgató, BCSDH, ALTEO Nyrt.

**Zsolt Jamniczky**, igazgatósági tag, E.ON Hungária

**Attila Ságodi**, Partner, igazgatósági tag, Dentons Europe Consulting

**Gergely Szabó**, Country Chairman, MET Csoport, Magyarország

**dr. János Zsuga**, CEO, MVM Zrt.

**12:10 - 12:30 The future of the regulation: how will the legal environment change and respond to the trends and the challenges of the energy sector.**

Speaker:

**Dr. Gergely Légrádi**, Attorney-at-law, Partner, Oppenheim Ügyvédi Iroda

**12:30 - 12:50 New directions for the development of heating system**

Speaker:

**Róbert Balog**, Head of Department, FŐTÁV Zrt.

**12:50 - 14:00 Lunch break**

## **SECTION III: Do all roads lead to electrical energy?**

**14:00 - 14:20 Rosatom projects worldwide**

Speaker:

**Zalán Bács**, Director, Rosatom Central Europe (Hungary)

**14:20 - 14:40 Is Hungary on the verge of a solar energy boom? What happens on the market after the submission of a record number of applications for permit?**

Speaker:

**Ádám Szolnoki**, Chairman, MANAP Industry Association

## **14:40 - 15:30 Panel discussion: Global trends of the electric power industry**

**Ways of development for Hungary's electricity sector,  
and estimated capacity development needs**

**Where is innovation taking the industry?**

**The impacts of the need to go digital on energy  
companies**

**Energy efficiency: a neglected area?**

**How do energy storage systems affect power supply?**

**What role will the different energy sources play in  
Hungary's energy mix after 2030?**

Moderator: **Dr. Michael LaBelle**, Professor, Central European University and  
Jean Monnet Chair in Energy and Innovation Strategies

Conversation participants:

**Zsolt Bertalan**, csoporszintű technológiai innovációs igazgató, MVM Zrt.

**György Istvánffy**, piacfejlesztési vezető, HUPX Zrt.

**Tamás Pletser CFA**, olaj- és gázipar elemző, Erste

**Ádám Szolnoki**, Chairman, MANAP Industry Association

**Péter Tilesch**, Head of Department, Hungarian Energy and Public Utility  
Regulatory Authority, Department of Electricity Supervision and Price Regulation

## **15:30 - 15:50 Coffee break**

# **SECTION IV: Financial planning and investment opportunities in a fast-moving environment**

## **15:50 - 16:10 Financing issues relating to the establishment of production capacities using renewable energy sources**

Speaker:

**dr. Péter Horvai-Hillenbrand**, Lawyer, Partner, Oppenheim Law Firm

**16:10 - 16:50 Panel discussion: Investment opportunities in the sector; strengthening of the green investment approach and its consequences**

**The impact of a low-price environment on the fossil industry and the energy transition**

**The Impact of the new technologies on traditional supply-sales chains**

**The correlation between price changes and energy markets becoming increasingly uniform**

**Challenges of energy supply and energy transition for the labour market**

**The role of EU transfers in energy developments in Hungary (and in the region)**

Moderator: **Dr sandor**, President and Chief Executive Officer, DBH Investment  
Conversation participants:

**Balázs Faluvégi**, senior elemző, Portfolio

**dr. Péter Horvai-Hillenbrand**, Lawyer, Partner, Oppenheim Law Firm

**István Horváth CFA**, igazgató, K&H Bank Private Banking

**Zsolt Kovács**, Chairman of the Board, EH Invest Zrt.

**Irén Márta**, igazgató, Magyarországi Üzleti Tanács a Fenntartható Fejlődésért

**16:50 - 16:55 Closing remarks**