

Budapest Economic Forum 2019 program

08:00-08:40 Registration

08:00 - 08:40 Coffe+croissant warm-up

Section I: Opening session - The next 20 years of the world

The world is changing:

- Slowing, recession or crisis: where is the global economy headed in the short term?
- What strategic directions are becoming visible in the global economy and how should we relate to these?
- How will we live in 20 years? Tech, robotisation, health and energy trends

08:40 - 08:50 Welcome speech

Zoltán Bán, CEO, NET Média Zrt. (Portfolio)

08:50 - 09:20 Slowdown, recession, or else? The new context for European growth

Speaker:

Christian Ketels, Chief Economist, Boston Consulting Group

09:20 - 09:45 From trade wars to Brexit: global economic outlook in the short and medium terms

Speaker:

Steen Jakobsen, Chief Economist, Chief Investment Officer, Saxo Bank

09:45 - 10:00 Investing in green, smart & sustainable future

Speaker:

Vazil Hudák, Vice President, European Investment Bank - EIB

10:00 - 10:15 Growth in a G-Zero world

Speaker:

Rezső Rózsa, CEO, KPMG

10:15 - 10:45 Corporate panel discussion

Moderator: **Zoltán Bán**, CEO, Net Média (Portfolio Csoport)

Conversation participants:

Gábor Orbán, CEO, Richter Gedeon

Oszkár Világi, CEO, Slovnaft

10:45 - 11:10 Coffee break

Section II: Hungary in the next 20 years

- What does the government plan for the coming years?
- What risks are there in Hungary's growth trajectory?
- Changing global balance of power, trade wars - Where is the place of our region in the world?

11:10 - 11:40 Hungarian economic policy plans for the coming years

Speaker:

Balázs Rákossy, Undersecretary, Ministry of Finance

11:40 - 12:10 The impact of geopolitical rearrangement on Europe and the CEE region

Speaker:

Yoel Sano, Head of Global Political and Security Risk, Fitch Solutions

12:10 - 12:35 The next 20 years: long-term outlook

Moderator: **Bence András**, Seniro Vice President, Head of Finance SWAT for EMEA, Citibank

Conversation participants:

Nick Price, Team Leader, Fidelity's Emerging Markets Equity

Steen Jakobsen, Chief Economist, Chief Investment Officer, Saxo Bank

Yoel Sano, Head of Global Political and Security Risk, Fitch Solutions

12:35 - 13:00 The place of the region and Hungary in the EU

Moderator: **Tamás Móró**, Chief Strategist, Concorde Értékpapír Zrt.

Conversation participants:

Pasquale Diana, Head of Research, AComeA SGR

György Juscsák, Executive Director, JP Morgan Asset Management

13:00 - 14:00 Lunch break

Section III.

- Change of cycles in the world - Change of cycles in monetary policy?
- Lending and financing in Hungary: bank executives on the Hungarian finance market

14:00 - 14:30 Monetary policy in Hungary

Speaker:

Márton Nagy, gazdaságfejlesztési miniszter, Magyarország Kormánya

14:30 - 14:50 Global challenges and the latest trends in the banking sector

Speaker:

Levente Jánoskuti, Partner, McKinsey & Company

14:50 - 15:45 Bank executive panel

Moderator: **Zoltán Bán**, CEO, Net Média (Portfolio Csoport)

Conversation participants:

Ádám Dr. Balog, elnökségi tag, MKIK

Radován Jelasity, Chairman, Chairman of the Board of Directors, CEO, Hungarian Banking Association, Erste Bank Hungary

Kevin A. Murray, CEO, Citi Magyarország & Közép-Európa régió

Dr. Pál Simák, Chairman-CEO, CIB Bank

József Vida, elnök, Opus Global Nyrt.

László Wolf, vezérigazgató-helyettes, OTP Bank

15:45 - 16:30 Wine & networking