

# Budapest Economic Forum 2017 program

## 08:00-08:20 Registration

### **Section I: Where is Hungary's place in the EU?**

Out of one crisis and into another? - The EU is facing changes.

Where does the region and Hungary belong to?

What kind of European integration does Hungary want?

Will Hungary be able to use the last abundance of EU funds to boost competitiveness?

Competitiveness and financing in the region.

**08:20 - 08:25 Welcome speech - Zoltán Bán, CEO, Net Média Zrt.**

**08:25 - 09:10 Current issues in development policy, and the deepening of the EU integration through the eyes of the Hungarian government**

Speaker:

**Nándor Csepreghy**, parlamenti államtitkár, miniszterhelyettes, Építési és Közlekedési Minisztérium

**09:10 - 09:35 The opportunities and challenges of the deepening of EU-integration from the perspective of CEE countries**

Speaker:

**Otilia Dhand PhD**, Senior Vice President, Teneo Intelligence

**The role of development institutions in the V4 countries in economic development - regional cooperation opportunities**

### **09:35 - 09:50 Economic development in Hungary**

Speaker:

**Tamás Bernáth**, elnök-vezérigazgató, MFB Zrt.

### **09:50 - 10:05 Presentation**

Speaker:

**Tomasz Matulka**, Head of International Relations Office, Bank Gospodarstwa Krajowego, Poland

### **10:05 - 10:20 Presentation**

Speaker:

**Jiří Jirásek**, Chairman of the Board of Directors, Czech-Moravian Guarantee and Development Bank (CMZRB)

### **10:20 - 10:35 Presentation**

Speaker:

**Peter Dittrich**, Vice-Chairman, SZRB Asset Management

### **10:35 - 10:55 Coffee break**

## **Section II: Growth, lending, competitiveness**

Economic outlook and capital market processes of the region and Hungary  
Economic expectations and their consequences for capital markets in the region  
and in Hungary  
Lending trends in Hungary and Europe

### **10:55 - 11:15 The way forward for financing cohesion**

Speaker:

**Vazil Hudák**, Vice President, European Investment Bank - EIB

### **11:15 - 12:15 Panel discussion of bank leaders**

Moderator: **Zoltán Bán**, CEO, Net Média (Portfolio Group)

Conversation participants:

**Moucheron David**, CEO, K&H Bank

**Ádám Dr. Balog**, elnökségi tag, MKIK

**Radován Jelasity**, Chairman, Chairman of the Board of Directors, CEO, Hungarian Banking Association, Erste Bank Hungary

**Kevin A. Murray**, CEO, Citi Magyarország & Közép-Európa régió

**József Vida**, elnök, Opus Global Nyrt.

**László Wolf**, vezérigazgató-helyettes, OTP Bank

### **12:15 - 13:00 Analysts' dialogue**

Conversation participants:

**Peter Attard Montalto**, Executive Director and Senior Emerging Markets Economist and Strategist, Nomura

**Pasquale Diana**, Executive Director, Head of CEEMEA Economics, Morgan Stanley

**Tamás Móró**, Chief Strategist, Concorde Securities

### **13:00 - 14:15 Lunch break**

## **Section III/A: What kind of Europe does Hungary need?**

One or multi-speed Europe?

Do we need euro?

### **14:15 - 14:45 Likely directions and challenges of the deepening EU integration**

Speaker:

**Zsolt Darvas**, Senior Fellow, Bruegel Institute

## **14:45 - 15:30 Dilemmas of EU integration from a Hungarian perspective**

Moderator: **Attila Weinhardt**, Analyst, Portfolio

Conversation participants:

**László Andor**, Head of Department, BCE, former Commissioner for Employment, Social Affairs and Inclusion of EU

**Dr. Péter Balázs**, Director - Center for European Neighborhood Studies (CENS), Professor of International Relations - Central European University

**László Krisán**, vezérigazgató, KAVOSZ Zrt.

**Balázs Molnár**, Deputy State Secretary for EU issues, Prime Minister's Office

## **Section III/B: Business environment and labour shortage in Hungary**

What can the education policy do for the labour force market?  
Corporate and economic policy strategies for the management of labour shortage  
Business environment in Hungary

### **14:15 - 14:35 Presentation**

Speaker:

**Dr. László Palkovics**, miniszter, Technológiai és Ipari Minisztérium (TIM)

### **14:35 - 15:00 Corporate and economic policy strategies for the management of labour shortage**

Moderator: **Péter Felfalusi**, vezérigazgató, Intrum Justitia Zrt.

Conversation participants:

**Tibor Hujber**, Country Manager, Chief Sales Officer, Trenkwalder Hungary

**András Nánássy-Kassim**, Managing Director, SmartScale

### **15:00 - 15:30 Business environment in Hungary**

Moderator: **Zoltán Bán**, CEO, Net Média (Portfolio Group)

Conversation participants:

**János Kocsány**, CEO, Graphisoft Park

**Ferenc Lajkó**, CEO, Waberer's International Nyrt.

**Gábor Orbán**, vezérigazgató, Richter Gedeon

### **15:30 - 15:50 Coffee break**

## Section IV: Competitiveness and monetary policy

How can the monetary policy help the competitiveness?

Convergence in a changing world

### 15:50 - 16:15 Monetary policy in Hungary

Speaker:

**Márton Nagy**, nemzetgazdasági miniszter, Magyarország Kormánya

### 16:15 - 17:00 Panel discussion: Competitiveness and growth

Moderator: **István Madár**, Senior Analyst, Portfolio

Conversation participants:

**Péter Ákos Bod**, egyetemi tanára, az MTA doktora, Budapesti Corvinus Egyetem

**László Csaba**, Professor, Member of MTA, Central European University

**Ferenc Karvalits**, korábbi alelnök, Magyar Nemzeti Bank

**Sándor Pataki**, Visiting Professor, CEU Department of Economics and Business

**Barnabás Virág**, monetáris politikáért felelős ügyvezető igazgató, Magyar Nemzeti Bank

### 17:00 - 17:05 Closing remarks