

Agrarium 2023 program

Registration & Welcome Coffee break

Session I: Agricultural subsidies, rural development: the big changes in 2023

The European Union's new Common Agricultural Policy (CAP) came into force on the 1st of January, significantly changing the support positions and opportunities for domestic farmers. The session will review the changes that affect agriculture the most and present in detail what we need to be prepared for when applying for grants during this year's application period. In the roundtable discussion, we will talk about how farmers can be the winners of the new CAP support system and which risks they have to consider when using subsidies. The session will also cover how the conditions for applying for rural development support will change from 2023 and what new calls for proposals can be expected by the agricultural sector.

Which are the main practical changes in the first pillar of the new EU Common Agricultural Policy?

What new rural development tenders can we expect, how are the eligibility conditions changing, and how is it worth applying?

What changes should we prepare for in this year's agricultural subsidy application submission period?

Who can be the winners of the new CAP, and what can be done to ensure that the subsidies received so far do not decrease/increase in 2023?

Moderator: László Hazafi, agriculture journalist, Portfolio/Agrárszektor

08:30 - 08:35 Welcome speech

Speaker:

László Hazafi, agriculture journalist, Portfolio/Agrárszektor

08:35 - 08:55 The biggest challenges of agriculture in 2023 - Subsidy possibilities and government measures

Speaker:

Sándor Farkas, miniszterhelyettes, Agrárminisztérium

08:55 - 09:10 Single Farm Payment applications: what to know in 2023

Speaker:

Miklós Detre, Vice President, Hungarian State Treasury

09:10 - 10:00 New Common Agricultural Policy from 2023: what to pay attention to when applying for funding? - New rural development tender possibilities

Conversation participants:

Miklós Detre, Vice President, Hungarian State Treasury

Balázs Gyórfy, President, Hungarian Chamber of Agriculture

István Jakab, President, MAGOSZ

Anikó Juhász, Deputy State Secretary, Ministry of Agriculture

Péter Vajda, ügyvezető, tulajdonos, Phylazonit Kft.

Coffee break & Networking

Session II: Severe energy crisis, vital financing: agribusiness solutions

How can agribusinesses protect themselves from the negative effects of drastic energy price rises, and what are the conditions for access to finance in a significantly changed macroeconomic environment? - the session will seek to answer these questions to give market players practical tips on optimising their costs and increasing their financial flexibility. In the discussion, we will talk about the price changes to be expected in the energy markets affecting agriculture as well this year and what possible solutions and alternatives exist in energy use. In addition, the session will present the support schemes available for agricultural finance, the expected macroeconomic forecasts relevant to agriculture, and changing bank lending conditions and requirements.

How can energy prices affecting agribusiness change in 2023?

From which possible solutions and alternatives can agribusinesses choose during the energy crisis?

What are the macroeconomic conditions for the agricultural sector this year?

How can the subsidised and supported public loan schemes be used, will there be further facilitations in agricultural financing?

How will banking requirements change this year in a drastically altered macroenvironment?

10:20 - 10:30 The role of renewable energy in agriculture

Speaker:

Roland Lugos, Director Of Business Development, Optimum Solar Zrt.

10:30 - 11:15 Horrendous energy prices in agriculture: how can we protect ourselves from the drastic effects of the energy crisis? - Solution possibilities and alternatives for agribusinesses

Moderator: **Attila Weinhardt**, Analyst, Portfolio

Conversation participants:

Péter Ábrahám, beszerzési és IT-igazgató, Bonafarm Zrt.

Gábor Bali, ügyvezető, Energiq Kft.

Zoltán Gógös, Managing Director, G-reál Kft.

Gergő Kovács, Operative Director, Solar-Express Kft.

Szabolcs Makai, CEO, Talentis Agro Zrt.

11:15 - 11:30 A shift in trends in the food economy - New directions in production and financing in 2023

Speaker:

Dávid Hollósi, Agrár- és Élelmiszeripari Üzletág ügyvezető igazgató, MBH Bank, elnök, Magyar Bankszövetség agrár munkabizottság

11:30 - 12:10 Changing macroenvironment, a new situation in agrarian financing - Subsidised loan programmes, new loan products, banking strategies in 2023

Moderator: **Lajos Braunmüller**, szerkesztő, Portfolio Csoport

Conversation participants:

Zoltán Demeter, agrárfejlesztési főosztályvezető, K&H Csoport

András Herczegh, Managing Director, Agrár-Vállalkozási Hitelgarancia

Alapítvány

Dávid Hollósi, Agrár- és Élelmiszeripari Üzletág ügyvezető igazgató, MBH Bank, elnök, Magyar Bankszövetség agrár munkabizottság

Lunch break & Networking

Session III/A: Huge challenges in foraging and animal husbandry

It has become more difficult than ever to feed livestock properly, as last year's drought caused a crop shortage and considerable increases in commodity and other costs have made feed significantly more expensive. The session will focus on the price trends that livestock farmers can expect in the feed market this year and the solutions that can be found to ensure and optimise the use of feed for their livestock in the current situation. The experts of the roundtable discussion will also discuss what market changes are expected in the key livestock sectors, and how support and development investment opportunities will change this year under the terms of the new EU Common Agricultural Policy (CAP).

How will forage costs change in 2023?

What are the practical solutions to achieve competitive feeding in the current market situation?

What new products and technologies can be used in feed and animal production from this year on?

How might product prices and market opportunities in animal husbandry evolve?

What subsidies will livestock farmers be able to use in the new CAP from 2023?

What are the new tender opportunities for livestock development and investment under the Rural Development Programme?

Moderator: Zoltán Fórián, leading agricultural expert, Agricultural Competence Centre, Erste Bank Zrt.

13:10 - 13:25 Prices and trends in the feed market - Research and development directions for sustainable feeding

Speaker:

Dr. Balázs Gregosits, Research and Development Director, Vitafort Zrt.

13:25 - 13:35 Is soy the crop of the future? - Stronger arguments for soya than ever before

Speaker:

Zoltán Bene, Manager, Karintia Kft.

13:35 - 13:45 A transforming global economy - A possibility for further development

Speaker:

Ákos Varga, Chairman of the board, UBM Group

**13:45 - 14:30 Competitive feeding in an exceptional market environment -
Price forecasts and this year's livestock subsidies**

Conversation participants:

Zoltán Bene, Manager, Karintia Kft.

Dr. Balázs Gregosits, Research and Development Director, Vitafort Zrt.

Tibor Nagy, Director, Bonafarm Csoport

Szabolcs Pásztor, Head of the Office of the Chief Veterinary Officer, Ministry of Agriculture

Ákos Varga, Chairman of the board, UBM Group

**Session III/B: Arable crop production: will we win or
lose in 2023?**

There is a high degree of uncertainty surrounding the profitability prospects of arable crop production, as weather extremes and drastic cost increases make production unpredictable, while the expected changes in the world and domestic crop prices are also affected by a number of serious circumstances, most notably the war between Russia and Ukraine. The session will look at how the costs and returns of arable crop production are likely to develop this year, what market price changes are likely to occur, and what crops are worth sowing in the spring.

It will also address how farmers can mitigate the adverse effects of extreme market and weather anomalies through subsidies, irrigation development, and other means.

How will world market crop prices develop this year?

Which can be the most significant cost drivers?

Which arable crops can make a profit in 2023?

Which crop species might have the greatest production risk this year?

How can we protect ourselves against market and weather anomalies?

Moderator: Tamás Petőházi, Chamber Department Chair, President of the Grain Producer's Association - Hungary

**13:10 - 13:25 Global challenges ahead of crop production sectors: climate
change, intensification, sustainability**

Speaker:

Sándor Keszthelyi, Professor, Hungarian University of Agriculture and Life Sciences

13:25 - 14:30 How long will the market price explosion and drastic rise in costs last? - Prospects for arable crop profitability in 2023

Conversation participants:

Gábor Berkes, Chairman-CEO, Cargill Magyarország Zrt.

Tamás Pint,

Zoltán Reng, CEO, Hungrana

István Zimmermann, Head of Division, Talentis Agro

Coffee break & Networking

Session IV/A: A fight for survival in the food industry

A new situation has emerged in the food industry after the recent period of significant cost increases and price rises, as it is still uncertain how the striking changes will affect consumption and commercial processes and, as a consequence, the profitability and competitiveness prospects of domestic companies. The session will present the market outlook for key industries this year, the most significant regulatory changes affecting companies, and possible new opportunities for food industry development and support to increase competitiveness and profitability.

How do recent market changes affect food consumption?

How are trade expectations of the food industry changing?

What will be the fate of the official food price regulation?

What further cost increases can food industry companies expect?

Is there any chance of further price increases in the domestic and foreign markets?

For what new support schemes can food businesses apply for their investments?

Moderator: László Friedrich, university professor, institute director,
Hungarian University of Agriculture and Life Sciences

14:50 - 15:05 Urgent digitalisation: development opportunities in the light of the new Digital Food Strategy

Speaker:

László Friedrich, university professor, institute director, Hungarian University of Agriculture and Life Sciences

15:05 - 15:20 Industry 4.0 from Delta's aspect - Agribusiness digitalisation improvements

Speaker:

András Ujhegyi, Chief Sales Officer, Delta Systems Kft.

15:20 - 16:10 Market trends, cost and price optimisation in the food industry - Development and support schemes of this year, efficiency enhancer innovations

Conversation participants:

Tamás Éder, President, Federation of Hungarian Food Industries

Gergely Giczi, Deputy General Manager, Agricultural Marketing Centre

Dávid Hollósi, Agrár- és Élelmiszeripari Üzletág ügyvezető igazgató, MBH Bank, elnök, Magyar Bankszövetség agrár munkabizottság

Giacomo Pedranzini, Executive Director, Kometa 99

János Ruck, CEO, Gallicoop

Session IV/B: Prices and trends in the agricultural input markets

Lately, the price of inputs used in agriculture has risen so much that drastic price changes are forcing many farmers to take often unjustified steps in their use. This is mainly true for fertilisers, but the price increase is also causing serious problems for seeds and pesticides. The session will present the processes that are most affecting input markets and this year's price developments. The experts also discuss how farmers can optimise their input use under current conditions, and the risks they run if they unreasonably reduce the quantity and/or quality of their inputs. The session will also look at the major product and technological innovations that producers can expect to see in the input market this year.

What fertiliser, seed, and pesticide prices can farmers expect in 2023?

What are the factors that will have the biggest impact on input prices this year, and what should you watch out for?

How can we optimise/reduce input costs in the context of drastic price increases?

What are the risks of undue restraint on input use?

What are input producers and distributors doing to better serve farmers?

What product and technological innovations can we see in the domestic input market this year?

Moderator: Róbert Görög, Managing Director, Hungarian Crop Protection Association

14:50 - 15:05 The effects of EU regulatory changes on input markets

Speaker:

Róbert Görög, Managing Director, Hungarian Crop Protection Association

15:05 - 15:55 Vital decisions in input material use - Prices, trends, and innovations in the fertiliser, seeds, and pesticide markets

Conversation participants:

Ákos Balássy, Managing Director, EuroChem Agro Hungary Kft.

Éva Péntzes,

Péter Szundy, Director of Strategy, Marton Genetics

Balázs Tóth, Country Manager, Timac Agro Hungária Kft.

Beáta Vajda, Marketing Director, Crop Science business, Bayer Hungária Kft.

Session V/A: Big movements on the land market: state land sales, new land acquisition rules

Clearly, the biggest land market event of this year will be the announcement by the government of another huge land sales programme worth HUF 300 billion, according to budget revenue requirements. One of the main topics of the session will be the conditions under which remaining public land can be purchased and who can acquire it. In addition, experts will present the regulatory changes that came into force this year, which, among other things, will have a significant impact on land use and land purchase opportunities for new contracts. The regulatory changes will also have an impact on land market prices, so the section will examine what price conditions can be expected in 2023.

What land is covered by the new public land sales programme?

Who can buy public land, under what conditions, and when will the results of these purchases be announced?

What new steps have been taken against speculation in land markets?

What are the most significant regulatory changes affecting the land purchase and leasing conditions this year?

How can new land acquisition contracts be concluded from this year?

How will recent regulatory changes affect land prices in 2023?

Moderator: László Hazafi, agriculture journalist, Portfolio/Agrárszektor

16:10 - 16:25 Land market 2023: The most important changes in domestic land regulation

Speaker:

Tamás Andréka, State Secretary, Ministry of Agriculture

16:25 - 17:20 Launch of a huge new public land sales programme - New conditions for land purchase and lease contracts

Conversation participants:

Tamás Andréka, State Secretary, Ministry of Agriculture

Tibor András Cseh, országos alelnök, Nemzeti Agrárgazdasági Kamara

dr. István Cseszlai, Managing Director, NAK Biztosításközvetítő Kft.

Tamás Pásztor, őstermelő-ügyvezető, Vetőmag és Szárító Kft. (Tímár)

Session V/B: A revolution in automation - A breakthrough in the use of drones

Precision farming and digitalisation are clearly the way of the future for Hungarian agriculture, but a significant proportion of farmers still find it difficult to implement/finance the necessary improvements. However, the new Common Agricultural Policy from 2023 onwards will give priority to this area so support opportunities may be expanded. In this session, we will discuss the support farmers can expect for precision and digitalisation investments, the funding and leasing constructions they can use for their automation developments, and the most significant technological innovations in 2023. One of the biggest professional events this year could be the removal of barriers to the widespread legal use of drones in agriculture. In this context, the experts outline the specific conditions that need to be met before farmers can use drones in their fields.

What support possibilities can the new Common Agricultural Policy bring in precision farming and agricultural digitisation?

What precision and digitalisation subsidies are available in 2023?

What are the biggest innovations in the agricultural machinery market this year?

What financing and leasing schemes are available for machinery purchases?

What does it mean to legalise the use of drones in agriculture?

What can we use drones for the most efficiently in agriculture?

What do you need to meet to be able to use drones in agriculture?

Moderator: Gábor Milics, associate professor, Hungarian University of Agriculture and Life Sciences

15:55 - 16:10 How does the Hungarian State Treasury's regional monitoring system work?

Speaker:

Levente Gulyás, Head Of Department, Hungarian State Treasury

16:10 - 16:20 Increasing farming efficiency with precision technologies: challenges in practice

Speaker:

Sándor Vitéz, Head of Sales, Smart Greenhouse Control Kft.

16:20 - 16:35 Precision drone spraying platform and monitoring service

Speaker:

Gyula Solymos, CEO & Chief Technology Advisor, Alpha Management Advisory

16:35 - 17:20 Subsidies and new developments in precision farming and agricultural digitalisation - Breakthrough in the use of drones in agriculture in 2023

Conversation participants:

Máté Keczer, műveleti igazgató, ABZ Drone Kft.

Gyula Solymos, CEO & Chief Technology Advisor, Alpha Management Advisory

Péter Tolnai, Head of Sales, Vaderstad Kft.

Péter Miklós Varga, alelnök, Magyar Precíziós Gazdálkodási Egyesület

Zalán Zahorán, Deputy CEO, KITE Zrt.

Networking & Pezsgős koccintás

Be our guests for a glass of champagne after the professional program and don't miss the opportunity to build relationships with the conference participants!